



**Gift of Stock / Securities
Notification Form**

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Return form to:

Carol Tatch, CNPM
Development and Communications Manager
Volunteers of America Oregon
3910 SE Stark Street
Portland, OR 97214
Or by email to ctatch@voaor.org

Gift Designation

- Unrestricted
- Family Relief Nursery
- Home Free
- Al Forthan Memorial Scholarship
- _____

Brokerage firms may transfer stock / securities to:

Charles Schwab

- DTC number: 0164
- Account number: 4108-3358
- Code number: 40
- Name: Volunteers of America of Oregon
Unrestricted Account
- Tax ID: 93-0395591

Proceeds from stock previously sold by donor to be gifted as cash can be transferred electronically to:

US Bank

- Account number 1-536-9502-9303
- Routing number 123000220

About the Donor:

Donor Name: _____
Address: _____
City: _____
State/Zip/Postal Code: _____
Phone: _____
Email: _____

About the Gift

Stock Name: _____
of Shares: _____
Approximate value (if known): _____
Estimated Date of Transfer: _____
Transferred from (Firm Name): _____
Account # (optional): _____

Donor Signature: _____

Date: _____

Volunteers of America Oregon does not provide tax or legal advice. Please consult with your tax advisor on the tax implications of your charitable gifts.